



Pacific Drilling owns and operates a global, modern, fast-growing and technologically advanced fleet of ultra-deepwater drillships. We are determined to maximize long term value creation for our shareholders.

With five modern drillships and three more under construction, Pacific Drilling is a leader in the ultra-deep drilling segment, which is one of the fastest growing sectors in the offshore oil and gas industry. Our best-in-class fleet serves some of the world's premier operators in the "Golden Triangle" of Western Africa, Brazil and the Gulf of Mexico, where significant offshore oil and gas discoveries have been made.

While the need for ultra-deepwater drilling services in these key basins has increased, there are comparatively few rigs capable of developing these resources.

Technological Advantages

Our technological advantages – including greater drilling efficiency and modern safety equipment – enable us to meet the deepest operating requirements and accommodate remote and complex projects. In addition, our

- + experienced leadership organization
- + strong revenue record and
- + sound capital management

are further proof that Pacific Drilling can continue to execute on global ambitions.

Pacific Drilling Fleet Growth

	1Q 2011	3Q 2013
Number of Rigs	4	8
Number of Operating Rigs	0	4
Number of Drilling Contracts	2	6
Number of Employees	~500	~1,200

1,200
EMPLOYEES

**Five advanced rigs,
three more under
construction.**

Our most recently delivered drillship and our drillship scheduled for delivery in early 2014 are already under contractual commitment, thus representing a pipeline of revenue growth. Our seventh and eighth rigs will be delivered in 2014 and 2015.

Pacific Santa Ana
(Chevron / US Gulf of Mexico)



Pacific Bora
(Chevron / Nigeria)



10,000 to 12,000 ft
FLEET-WIDE WATER DEPTH CAPABILITY

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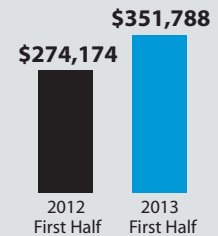
email / investor@pacificdrilling.com**Pacific Drilling**

3050 Post Oak Blvd. / Suite 1500

Houston / Texas / 77056

web / www.pacificdrilling.com**Operating in a burgeoning global market.**

In addition to healthy demand for our services in existing basins, exploration and development is accelerating in the strategic areas of Asia Pacific, where we already have offices, and Eastern Africa.

Ultra-Deepwater Rigs Contracted by Region (>7,500 ft water depth capable)**Contract Drilling Revenues in Thousands (2012 First Half vs. 2013 First Half)****Robust financial growth.**

A young company, we have experienced significant financial growth, with an increase in adjusted EBITDA of 35% from 2Q 2012 to 2Q 2013.

Results-oriented management team.

Pacific Drilling's key executives average more than 25 years of comprehensive global industry expertise.

Christian J. Beckett*Chief Executive Officer*

Over 20 years in the energy industry

Robert F. MacChesney*Chief Marketing Officer*

Over 30 years in the drilling industry

William J. Restrepo*Chief Financial Officer*

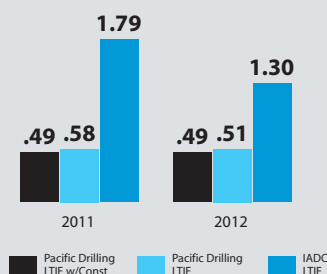
Over 30 years in the drilling industry

Cees Van Diemen*Chief Operations Officer*

Over 35 years in the mobile offshore drilling industry

Anchored by a strong safety record.

Since 2011, our Lost-Time Incident Frequency per million work hours is 60-70% LOWER than International Association of Drilling Contractors averages.

Exceptional Safety Performance LTIF (2011-2012)

- + No lost time incidents (LTIs) during construction (approximately 775,000 man hrs)
- + *Pacific Bora* achieved 2 years without an LTI
- + *Pacific Scirocco* and *Pacific Mistral* achieved 1 year without an LTI
- + *Pacific Santa Ana* rated an "A" grade contractor by Chevron HES Management System

40,000 ft
DRILLING DEPTH

Pacific Khamsin

